



## **Gifts of Stock**

Stocks, bonds, notes or other instruments for which value can be determined in the financial markets should be made payable to Denver Seminary. Donors are encouraged to consult their tax advisor in advance before donating marketable securities. Stock transfers should be made to Denver Seminary's brokerage account:

Charles Schwab  
Account # 8397-6002  
DTC # 0164  
Code 40

Please notify a member of the advancement team before making the transfer so that we can help facilitate the transaction.

If the securities are not held in an account with a broker, the unendorsed certificates should be mailed to the attention of the Vice President of Advancement and a signed signature guaranteed stock power should be mailed in a separate envelope by registered mail. *Gifts of restricted stock cannot be accepted.*

Per IRS regulations it is the donor's responsibility to place a value on all gifts of stock based on the date the transfer is completed. To ensure that your gift of stock qualifies as a contribution for this year, please contact your broker and give them enough advance notice to complete the transfer before the end of the calendar year. Stock certificates sent through the mail must have a December 31<sup>st</sup> postmark per the above guidelines.

If you have questions about stock gifts, please contact Chris Johnson, Vice President of Advancement at 303-762-6924 or email [chris.johnson@denverseminary.edu](mailto:chris.johnson@denverseminary.edu).